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06/14/2005

JENKINS, WILSON & TAYLOR, P. A.
3100 TOWER BLVD
SUITE 1400
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06/27/2005 TBESHAH2 00000019 500426 09590486

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| | |
|------------------------|--------------------|
| Shaylor E. Dunn | (Depositor's name) |
| <i>Shaylor E. Dunn</i> | (Signature) |
| 6/24/05 | (Date) |

| APPLICATION NO. | FILING DATE | FIRST NAMED INVENTOR | ATTORNEY DOCKET NO. | CONFIRMATION NO. |
|-----------------|-------------|----------------------|---------------------|------------------|
| 09/590,486 | 06/08/2000 | Brian Hamilton | 9122-2 | 1098 |

TITLE OF INVENTION: SYSTEMS, METHODS AND COMPUTER PROGRAM PRODUCTS FOR PRODUCING NARRATIVE FINANCIAL ANALYSIS REPORTS

| APPLN. TYPE | SMALL ENTITY | ISSUE FEE | PUBLICATION FEE | TOTAL FEE(S) DUE | DATE DUE |
|----------------|--------------|-----------|-----------------|------------------|------------|
| nonprovisional | NO | \$1400 | \$0 | \$1400 | 09/14/2005 |

| EXAMINER | ART UNIT | CLASS-SUBCLASS |
|------------------|----------|----------------|
| KARMIS, STEFANOS | 3624 | 705-036000 |

1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363).

- ☐ Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached.
- ☐ "Fee Address" indication (or "Fee Address" Indication form PTO/SB/47; Rev 03-02 or more recent) attached. Use of a Customer Number is required.

2. For printing on the patent front page, list

- (1) the names of up to 3 registered patent attorneys or agents OR, alternatively,
- (2) the name of a single firm (having as a member a registered attorney or agent) and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed.

Jenkins, Wilson & Taylor,
P.A.
2 _____
3 _____

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

PLEASE NOTE: Unless an assignee is identified below, no assignee data will appear on the patent. If an assignee is identified below, the document has been filed for recordation as set forth in 37 CFR 3.11. Completion of this form is NOT a substitute for filing an assignment.

(A) NAME OF ASSIGNEE
Sageworks, Inc.

(B) RESIDENCE: (CITY AND STATE OR COUNTRY)
Raleigh, North Carolina

Please check the appropriate assignee category or categories (will not be printed on the patent): ☐ Individual ☒ Corporation or other private group entity ☐ Government

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- ☒ Issue Fee
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5. Change in Entity Status (from status indicated above)

- ☐ a. Applicant claims SMALL ENTITY status. See 37 CFR 1.27. ☐ b. Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(e)(2).

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Authorized Signature

Gregory A. Hunt

Date

6-24-05

Typed or printed name

Gregory A. Hunt

Registration No.

41/085

This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, Virginia 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

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JUN. 24. 2005 2:40PM

JENKINS & WILSON

NO. 754

P. 1/4



JENKINS, WILSON & TAYLOR, P.A.

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DATE: June 24, 2005

TO: Office of Patent Publication @ USPTO

FAX NO.: (703) 746-4000

FROM: Gregory A. Hunt (sed)

RE: Serial No. 09/590,486 (Our Ref. No. 1521/3)

NUMBER OF PAGES TO FOLLOW: 3

If transmission is poor, or if you do not receive all pages, please
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COMMENTS: Please see the following attachments:

Transmittal Letter; and
Base Issue Fee Transmittal Form in duplicate.

If you have any questions, please do not hesitate to contact us.
Thank you and best regards.

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JENKINS & WILSON

NO. 754 P. 2/4

JENKINS
WILSON
& TAYLOR

patent attorneys
June 24, 2005



I hereby certify that this correspondence is being transmitted via facsimile to Mail Stop Issue Fee, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on June 24, 2005

Shayla E. Dunn

Date of Signature 6/24/05

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Mail Stop Issue Fee
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Re: U.S. Patent Application Serial No. 09/590,486 for
SYSTEMS, METHODS AND COMPUTER PROGRAM PRODUCTS
FOR PRODUCING NARRATIVE FINANCIAL ANALYSIS REPORTS
Our File No. 1521/3

Sir:

Enclosed in connection with the above-referenced patent application please find the following:

Base Issue Fee Transmittal Form in duplicate.

The Commissioner is hereby authorized to charge any fees associated with the filing of this correspondence to Deposit Account No. 50-0426.

Respectfully submitted,

JENKINS, WILSON & TAYLOR, P.A.

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Registration No. 41,085
Customer No. 25297

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Enclosure

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